



THE JUNIOR LEAGUE OF SAN FRANCISCO, INC.

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Thank you for your interest in making a charitable gift to the Junior League of San Francisco, Inc. (JLSF) in the form of a stock transfer. **Please complete and return the second page of this form to receive your tax-acknowledgement.**

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to the JLSF. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

If you would like to make a donation of stock to the JLSF (tax ID: 94-115633613) please email [Brian Chinn](mailto:brian.chinn@frb.com) at First Republic Bank, [Erin Forbes](mailto:erin.forbes@frb.com) and the [JLSF Treasurer](#).

***Please note:** for mutual fund gifts or gifts of stock not held in a brokerage account, please contact the financial advisor listed above.



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Please complete the information below to notify the Junior League of San Francisco, Inc. (JLSF) of your gift and help ensure it is processed accurately. Please email or mail the completed information to development@jlsf.org or 2226A Fillmore Street, San Francisco, CA 94115.

Donor & Securities Information:

Name & Type of Securities (ex. DELL Commonstock)	Security Symbol	Number of Shares	Date
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Donor Name (Individual, Corporation, Foundation)

Donor Street Address

Donor City/State/Zip Code

Broker Name

Broker Company Name/Address/City/State/Zip

Broker Contact

Telephone Number

Donor Telephone Number/Email Address (to be used only if questions arise in the donation process)

Donor Signature

Date Signed

Donor Signature

Date Signed



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*Note: all account owners must sign this request (ex. An individual account would require one signature; a Joint Tenants in Common account would require two signatures)

Please consult with your tax advisor before making a charitable donation to any charity.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering the Junior League of San Francisco, Inc. (JLSF) as the recipient of your charitable gift.